





SCALING-UP CAPACITY, PARTNERSHIPS AND INVESTMENT TO ACCELERATE AGRIFOOD SYSTEMS TRANSFORMATION IN THE SAHEL



SPECIAL SESSION on the SAHEL



SUSTAINABLE DEVELOPMENT

OVERVIEW





Source: U.N. Office for the Coordination of Humanitarian Affairs (OCHA)

- Vast semi-arid region of Africa (from the Sahara Desert to the north and tropical savannas to the south).
- Total area: **3,053,200** square kilometres, spanning 5,900 km from the Atlantic Ocean in the west to the Red Sea in the east.

- Annual rainfall ~100–200 mm in the north, ~700–1,000 mm in the south.
- Abundant human, cultural and natural resources, offering tremendous potential for rapid growth.



CHALLENGES

Extreme Poverty

- Widespread Hunger and Malnutrition
- Land, Soil degradation and Water scarcity

SUSTAINABLE DEVELOPMENT

GÖALS

Climate change Vulnerability

Insecurity and conflict Internal dislocation and displacement

Low productivity, limited access to markets for farmers, little value addition

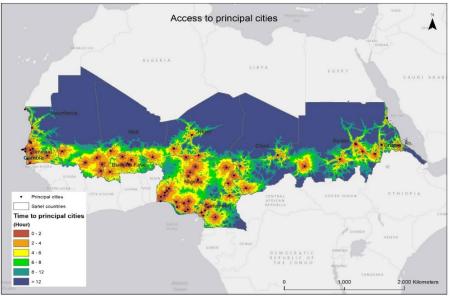
Small, family-run farms that lack access to inputs



OPPORTUNITIES

- □ Abundant water resources
- Regional food economy expected to reach \$480 billion
 - by 2030 (оесо)
- Rapidly rising food demand
- Young population (65% less than 25)
- Business opportunities in food production, infrastructure and trade
- Food economy value more than doubled since 2010
 (OECD)
- □ ~90% of jobs expected to be created by 2030 in agrifood sector (OECD)

Transportation infrastructure

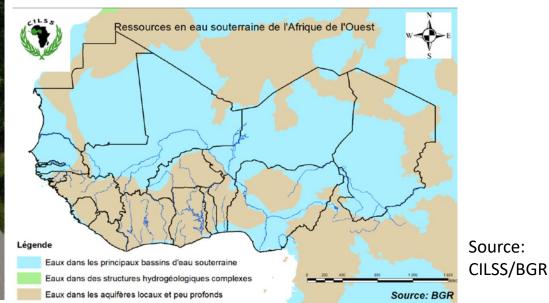


Source:

HiH-GIS

analysis

Water resources in the Sahel

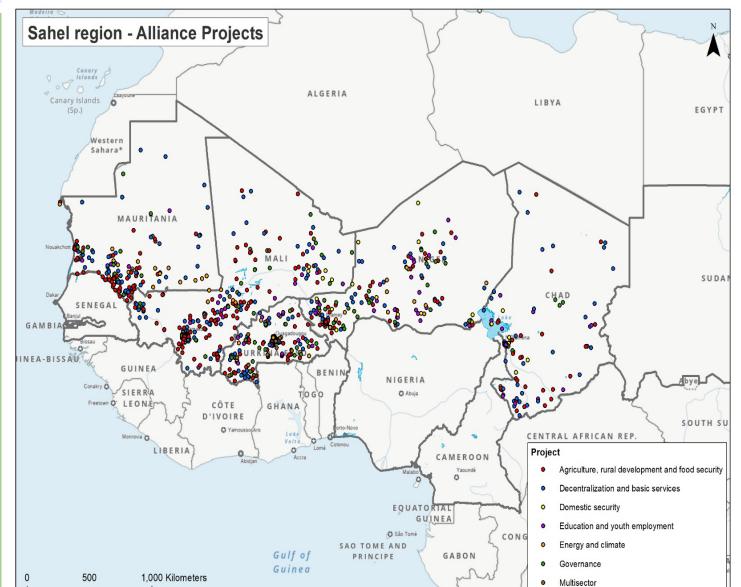




HAND-IN-HAND TO CAPITALIZE AND COMPLIMENT ONGOING EFFORTS

- **The African Union Commission**

- United Nations Integrated Strategy (UNISS)
- **G5** Sahel Joint-Force
- **Coalition for the Sahel**
- □ IFAD Hub for Sahel countries
- **GCF AND GEF (7/8)**
- **World Bank**
- Akademiya2063
- and many moral





THE VALUE ADDED OF THE HAND-IN-HAND INITIATIVE

HIH is an **approach – a way** of using innovative digital and better analysis to scale-up and sustain dynamic and ambitious partnerships for transformative change.

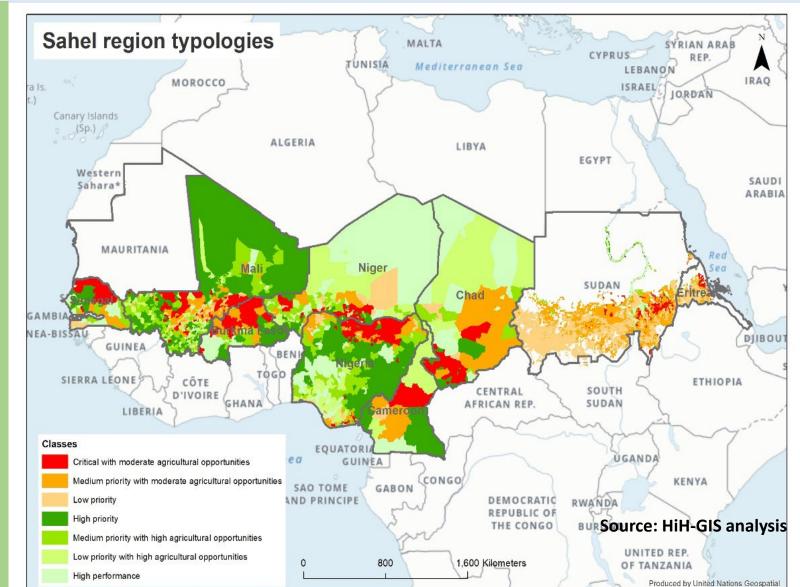
Six pillars create a robust enabling environment for sustained, focused action:

- Improved access to data and information geospatial, productivity, livelihoods
- Tools and analysis to support better policy and investment decisions and improve capacities for implementation
- A territorial approach to implementation, differentiating to improve efficiency and effectiveness
- A flexible and innovative "match-making" approach to partnership
- A commitment to scaled-up, public and private investment as a driver of transformation
- State-of-the-art monitoring and evaluation to ensure dynamic programme adjustment



ONGOING HAND-IN-HAND WORK IN THE SAHEL

- Hand-in-Hand current support in 9 countries:
 - Burkina Faso,
 - Cameroon,
 - Chad,
 - Gambia,
 - Guinea,
 - Niger,
 - Mali,
 - Nigeria,
 - Senegal
- Investment priorities identified for direct support in
 - Burkina Faso
 - Niger
 - Mali





COUNTRY LEVEL HAND-IN-HAND IN THE SAHEL

Country	Entry points	Targeted regions	Selected Value chains
Burkina Faso	✓ Analyses PNIASP-HiH	4 regions: Centre-Est, Centre-	Rice, Corn, Peanut, Cowpea, Sesame,
		Ouest, Est et Sud-Ouest	Bovine, Ovine, Porcine, Goat
Guinea	 Twin-track approach (national 	3 regions : Gabu, Oio and	Cashew, fishery, local agriculture,
Bissau	strategy for value chain &	Biombo	forestry, fishing small livestock
	diversification of food systems)		
Mali	\checkmark Support the implementation of	2 regions : Koulikoro and Kayes	Polyculture market gardening; livestock
	two pilot Agricultural Growth		and meat sector
	Zones		
Niger	✓ Agriculture value chain	2 regions: Tahoua and Dosso	Onion and Dairy
	development		
	✓ Digital Villages Initiative (pilot)		
Nigeria	 ✓ Twin-track approach - (i) resilience 	10 States : Katsina, Borno,	Rice, Sorghum, Soybean, Maize, Fish,
0	building for emergency; and (ii)	Zamfara, Sokoto,Yobe, Kano,	Tomatoes, Cassava, Dairy
	priority VCD	Ogun, Kwara, Osun, Oyo	······································
	 Digital Villages Initiative (pilot) 		
Senegal	✓ Digital Villages Initiative	100 villages (focus in Niaye,	Fruits and vegetables, grains
		Senegal river, Anambe)	



ENABLING ENVIRONMENT FOR INVESTMENT

Burkina Faso

Niger

SUSTAINABLE DEVELOPMENT

G ALS

-Existence of a sub-regional demand for animal products (meat);

-Easily accessible market of more than 120 million consumers

-Several tax incentives and facilities for business creation such as exemption over a long period and reduction of customs tariffs on certain capital goods), development of agricultural insurance -Potential in irrigable land 11million ha

-Groundwater 2.5 billion m³

-Livestock > 37 million heads, leather and skin with >2.75mn pieces/year

-Recent Presidential Decision to develop a national Programme on Agro-industrial poles (Agropoles)

-Establishment of 8 agropoles based on publicprivate local community partnerships.

Mali

-Development of Special Economic Zones for Agriculture: Agropoles

-Structuring infrastructure (installment, energy, basic social services)

-High potential in agricultural land

-Important and diversified animal resources

-Strategic political frameworks such as the Investment Promotion Agency

Nigeria

- Zero percent duty tariffs for import of agricultural equipment and agroprocessing equipment.
- Exemption of interest from tax on loans granted to agricultural activities
- Income tax relief for a period of three years (extendable to two more) Pioneer Status Incentives



Three Proposed 'axes for a regional programme'

Where is more nvestme needed in Sahel?

Ensuring sustainable Land and Water management and governance

Transforming of agrifood production, post production systems and trade

Strengthening institutional capacities for resilience building



WAY FORWARD

Priorities agreed with partners at Rome HIH Investment Forum: Special Session on the Sahel Governments, FAO and International partners agree roadmap (2-3 pp) as a basis to guide proposal development

SUSTAINABLE DEVELOPMENT

GALS

Review/Revision of Roadmap country-bycountry Technical teams meet at regional level to refine cross-cutting priorities and create a regional hub for joint work Develop proposal and secure GCF/GEF8 (or other) Funding based on the dynamic programmatic approach













Thank you!